

**EAST ROCKAWAY UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$6,000,000 BOND ANTICIPATION NOTES - 2024**

SALE DATE:	29-May-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$6,000,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	13-Jun-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	13-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$6,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$6,000,000	4.500%	\$46,020.00	3.7330%
TD Securities	6,000,000	4.250%	29,640.00	3.7560%
Piper Sandler & Co.	6,000,000	4.250%	27,120.00	3.7980%
BNY Mellon Capital Markets	6,000,000	4.500%	36,894.00	3.8851%
Oppenheimer & Co.	6,000,000	4.750%	38,705.00	4.1049%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$6,000,000	4.500%	\$46,020.00	3.7330%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$6,000,000	4.500%	\$ 270,000.00
TOTAL INTEREST DUE AT MATURITY LESS PREMIUM			\$ 270,000.00 <u>46,020.00</u>
NET INTEREST COST			\$ 223,980.00
NET INTEREST RATE			<u>3.7330%</u>