

**CITY OF GLEN COVE  
NASSAU COUNTY, NEW YORK  
\$2,318,500 BOND ANTICIPATION NOTES - 2024**

<b>SALE DATE:</b>	<b>22-May-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$2,318,500</b>	<b>RATING:</b>	<b>Moody's: "Baa1" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>05-Jun-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>05-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$2,318,500.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$2,318,500</b>	<b>4.750%</b>	<b>\$9,777.00</b>	<b>4.3283%</b>
Piper Sandler & Co.	2,318,500	4.500%	2,503.98	4.3920%
Roosevelt & Cross, Inc.	2,318,500	5.000%	4,819.00	4.7922%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$2,318,500</b>	<b>4.750%</b>	<b>\$9,777.00</b>	<b>4.3283%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$2,318,500</b>	<b>4.750%</b>	<b>\$ 110,128.75</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 110,128.75</b>
<b>LESS PREMIUM</b>			<b>9,777.00</b>
<b>NET INTEREST COST</b>			<b>\$ 100,351.75</b>
<b>NET INTEREST RATE</b>			<b><u>4.3283%</u></b>