

**HAMBURG CSD
ERIE COUNTY, NEW YORK**

\$28,300,000 BOND ANTICIPATION NOTES - 2024

SALE DATE:	9-May-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$28,300,000	RATING:	S&P's: "A+" (Underlying)
ISSUE DATE:	29-May-24	BAN RATING:	S&P's: "SP-1+"
DUE DATE:	29-May-25	BOND CO:	Hodgson Russ LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 28,300,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 28,300,000	4.250%	\$ 185,648.00	3.5940%
Jefferies LLC	28,300,000	4.250%	184,516.00	3.5980%
Oppenheimer & Co.	28,300,000	4.500%	252,153.00	3.6090%
BNYMellon Capital Markets	28,300,000	4.500%	226,765.07	3.6987%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 28,300,000	4.250%	\$ 185,648.00	3.5940%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 28,300,000	4.250%	\$ 1,202,750.00
TOTAL INTEREST DUE AT MATURITY			\$ 1,202,750.00
LESS PREMIUM			185,648.00
NET INTEREST COST			\$ 1,017,102.00
NET INTEREST RATE			<u>3.5940%</u>