

**KATONAH-LEWISBORO UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$25,000,000 BOND ANTICIPATION NOTES - 2024**

SALE DATE:	21-May-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$25,000,000	RATING:	Moody's: "MIG 1"
ISSUE DATE:	04-Jun-24		"Aa1" (Underlying)
DUE DATE:	04-Jun-25	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$25,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$25,000,000	4.000%	\$110,250.00	3.5590%
TD Securities	25,000,000	4.500%	219,250.00	3.6230%
Oppenheimer & Co.	25,000,000	4.500%	215,526.00	3.6379%
BNYMellon Capital Markets	25,000,000	5.000%	327,510.00	3.6900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$25,000,000	4.000%	\$110,250.00	3.5590%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$25,000,000	4.000%	\$ 1,000,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 1,000,000.00
LESS PREMIUM			110,250.00
NET INTEREST COST			\$ 889,750.00
NET INTEREST RATE			<u>3.5590%</u>