

**LANCASTER CSD
ERIE COUNTY, NEW YORK**

\$55,165,000 BOND ANTICIPATION NOTES - 2024

SALE DATE:	15-May-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$55,165,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	06-Jun-24	BAN RATING:	Moody's: "MIG 1"
DUE DATE:	06-Jun-25	BOND CO:	Harris Beach PLLC
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 55,165,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$ 55,165,000	4.500%	\$ 532,893.90	3.5340%
Jefferies LLC	55,165,000	4.000%	238,864.45	3.5670%
BNYMellon Capital Markets	55,165,000	4.500%	502,911.72	3.5884%
TD Securities	55,165,000	4.500%	490,968.50	3.6100%
J.P. Morgan Securities LLC	55,165,000	4.500%	490,968.50	3.6100%
Oppenheimer & Co.	55,165,000	4.500%	487,950.00	3.6155%
Wells Fargo Bank, National Association	55,165,000	4.500%	424,218.85	3.7310%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$ 55,165,000	4.500%	\$ 532,893.90	3.5340%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BofA Securities	\$ 55,165,000	4.500%	\$ 2,482,425.00
TOTAL INTEREST DUE AT MATURITY			\$ 2,482,425.00
LESS PREMIUM			532,893.90
NET INTEREST COST			\$ 1,949,531.10
NET INTEREST RATE			<u>3.5340%</u>