

**VILLAGE OF KENMORE  
ERIE COUNTY, NEW YORK**

**12,601,420 BOND ANTICIPATION NOTES - 2024**

<b>SALE DATE:</b>	<b>2-May-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:15</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$12,601,420</b>	<b>RATING:</b>	<b>Moody's: "Aa3" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>16-May-24</b>	<b>BOND CO:</b>	<b>Hodgson Russ LLP</b>
<b>DUE DATE:</b>	<b>16-May-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$ 12,601,420.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies	12,601,420	4.500%	95,140.72	3.7450%
Piper Sandler & Co.	12,601,420	4.500%	88,966.02	3.7940%
BNYMellon Capital Markets	12,601,420	5.000%	138,716.43	3.8992%
TD Securities	12,601,420	4.500%	68,173.68	3.9590%
Oppenheimer & Co.	\$ 12,601,420	4.500%	64,377.00	3.9891%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies	\$ 12,601,420	4.500%	\$ 95,140.72	3.7450%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies	\$ 12,601,420	4.500%	\$ 567,063.90
<b>TOTAL INTEREST DUE AT MATURITY LESS PREMIUM</b>			<b>\$ 567,063.90</b> <u>95,140.72</u>
<b>NET INTEREST COST</b>			<b>\$ 471,923.18</b>
<b>NET INTEREST RATE</b>			<b><u>3.7450%</u></b>