

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING
STEUBEN, SCHUYLER AND CHEMUNG COUNTIES, NEW YORK**

\$68,955,000 BOND ANTICIPATION NOTES - 2024B

SALE DATE:	29-May-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$68,955,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	20-Jun-24	BAN RATING:	Moody's: "MIG 1"
DUE DATE:	20-Jun-25		
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$ 68,955,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$ 68,955,000	4.500%	\$ 601,977.15	3.6270%
TD Securities	68,955,000	4.500%	510,267.00	3.7600%
BNYMellon Capital Markets	68,955,000	4.500%	508,377.63	3.7627%
Oppenheimer & Co.	68,955,000	4.500%	436,505.00	3.8670%
J.P. Morgan Securities LLC	68,955,000	5.000%	774,364.65	3.8770%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$ 68,955,000	4.500%	\$ 601,977.15	3.6270%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BofA Securities	\$ 68,955,000	4.500%	\$ 3,102,975.00
TOTAL INTEREST DUE AT MATURITY			\$ 3,102,975.00
LESS PREMIUM			601,977.15
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NET INTEREST COST			\$ 2,500,997.85
NET INTEREST RATE			<u>3.6270%</u>