

**EAST AURORA UFSD
ERIE COUNTY, NEW YORK**

\$10,168,451 BOND ANTICIPATION NOTES - 2024

SALE DATE:	29-May-24	FORM:	Book-Entry
TIME:	11:15	BK QUAL:	No
AMOUNT:	\$10,168,451	RATING:	Moody's: "A1" (Underlying)
ISSUE DATE:	18-Jun-24	BOND CO:	Hodgson Russ LLP
DUE DATE:	18-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 10,168,451.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 10,168,451	4.500%	\$ 53,237.95	3.9764%
TD Securities	10,168,451	4.500%	48,198.46	4.0260%
Oppenheimer & Co.	10,168,451	4.750%	70,565.00	4.0560%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 10,168,451	4.500%	\$ 53,237.95	3.9764%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNYMellon Capital Markets	\$ 10,168,451	4.500%	\$ 457,580.30
TOTAL INTEREST DUE AT MATURITY			\$ 457,580.30
LESS PREMIUM			53,237.95
NET INTEREST COST			\$ 404,342.35
NET INTEREST RATE			<u>3.9764%</u>