

**CROTON-HARMON UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK**

\$27,173,951 BOND ANTICIPATION NOTES - 2024 SERIES A

SALE DATE:	18-Jun-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$ 27,173,951	RATING:	Moody's: "MIG 1" "Aa2" (Underlying)
ISSUE DATE:	27-Jun-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	27-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 27,173,951.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 27,173,951	4.000%	\$ 125,543.66	3.5380%
BNY Mellon Capital Markets	27,173,951	4.500%	227,690.54	3.6621%
TD Securities	27,173,951	4.500%	223,641.61	3.6770%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 27,173,951	4.000%	\$ 125,543.66	3.5380%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 27,173,951	4.000%	\$ 1,086,958.04

TOTAL INTEREST DUE AT MATURITY	\$ 1,086,958.04
LESS PREMIUM	125,543.66
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NET INTEREST COST	\$ 961,414.38
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NET INTEREST RATE	<u>3.5380%</u>
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