

**CITY OF WATERTOWN, NEW YORK  
JEFFERSON COUNTY, NEW YORK**

**\$2,812,500 BOND ANTICIPATION NOTES - 2024**

<b>SALE DATE:</b>	<b>12-Jun-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$2,812,500</b>	<b>RATING:</b>	<b>Moody's: "Aa3" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>27-Jun-24</b>	<b>BAN RATING:</b>	<b>NA</b>
<b>DUE DATE:</b>	<b>27-Jun-25</b>	<b>BOND CO:</b>	<b>Norton Rose Fulbright US LLP</b>
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$ 2,812,500.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>2,812,500</b>	<b>4.250%</b>	<b>11,313.00</b>	<b>3.8478%</b>
Piper Sandler	\$ 2,812,500	4.500%	\$ 15,637.00	3.9440%
BNYMellon Capital Markets	2,812,500	4.500%	13,300.88	4.0271%
Roosevelt & Cross, Inc	2,812,500	4.500%	8,972.00	4.1810%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$ 2,812,500</b>	<b>4.250%</b>	<b>\$ 11,313.00</b>	<b>3.8478%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$ 2,812,500</b>	<b>4.250%</b>	<b>\$ 119,531.25</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 119,531.25</b>
<b>LESS PREMIUM</b>			<b>11,313.00</b>
<b>NET INTEREST COST</b>			<b>\$ 108,218.25</b>
<b>NET INTEREST RATE</b>			<b><u>3.8478%</u></b>