

**CITY SCHOOL DISTRICT OF THE CITY OF NIAGARA FALLS
NIAGARA COUNTY, NEW YORK**

\$29,342,500 BOND ANTICIPATION NOTES - 2024

SALE DATE:	20-Jun-24	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	No
AMOUNT:	\$29,342,500	RATING:	S&P's: "A" (Underlying)
ISSUE DATE:	10-Jul-24	BAN RATING:	S&P's: "SP-1"
DUE DATE:	10-Jul-25	BOND CO:	Orrick Herrington & Sutcliffe, LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 29,342,500.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 29,342,500	4.500%	\$ 165,555.00	3.9358%
TD Securities	29,342,500	5.000%	300,467.20	3.9760%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 29,342,500	4.500%	\$ 165,555.00	3.9358%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 29,342,500	4.500%	\$ 1,320,412.50
TOTAL INTEREST DUE AT MATURITY			\$ 1,320,412.50
LESS PREMIUM			165,555.00
NET INTEREST COST			\$ 1,154,857.50
NET INTEREST RATE			<u>3.9358%</u>