

**Supplement
dated June 5, 2024**

to the

**Official Statement
dated June 3, 2024**

relating to

**TOWN OF RAMAPO
ROCKLAND COUNTY, NEW YORK**

\$3,000,000*

**PUBLIC IMPROVEMENT (SERIAL) BONDS, 2024 SERIES A
(the “Bonds”)**

Dated: Date of Delivery

Due: July 15, 2025 – 2028

Introduction

The Official Statement for the Bonds is dated **June 3, 2024** (the “Official Statement”). The Town of Ramapo, Rockland County, New York (the “Town”) has prepared this Supplement dated **June 5, 2024**, to the Official Statement (the “Supplement”), to correct the delivery date of the bonds to July 15, 2024.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Official Statement, which speaks as of its date.

The fourth paragraph of the cover of the Official Statement is hereby replaced and superseded with the following:

The Bonds are offered subject to the respective final approving opinions of Orrick, Herrington & Sutcliffe LLP, New York, New York, Bond Counsel, and certain other conditions. It is anticipated that the Bonds will be available for delivery through the offices of DTC in New York, New York or as otherwise agreed with the purchasers on or about July 15, 2024.

* Preliminary, subject to change.