

**HERRICKS UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK**

**\$40,000,000 BOND ANTICIPATION NOTES - 2024**

<b>SALE DATE:</b>	<b>18-Jul-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$ 40,000,000</b>	<b>RATING:</b>	<b>Moody's: "MIG 1"</b>
<b>ISSUE DATE:</b>	<b>30-Jul-24</b>		<b>"Aa2" (Underlying)</b>
<b>DUE DATE:</b>	<b>30-Jul-25</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$ 40,000,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 40,000,000	4.000%	\$ 270,000.00	3.3250%
J.P. Morgan Securities LLC	40,000,000	5.000%	667,600.00	3.3310%
TD Securities	40,000,000	4.500%	454,400.00	3.3640%
Oppenheimer & Co., Inc	40,000,000	4.250%	335,200.00	3.4120%
BNYMellon Capital Markets	40,000,000	4.250%	263,440.00	3.5914%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 40,000,000	4.000%	\$ 270,000.00	3.3250%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$ 40,000,000	4.000%	\$ 1,600,000.00
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 1,600,000.00</b>
<b>LESS PREMIUM</b>			<b>270,000.00</b>
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<b>NET INTEREST COST</b>			<b>\$ 1,330,000.00</b>
<b>NET INTEREST RATE</b>			<b><u>3.3250%</u></b>