

**CITY OF NEWBURGH
ORANGE COUNTY, NEW YORK**

\$9,000,000 BOND ANTICIPATION NOTES - 2024 SERIES A

SALE DATE:	31-Jul-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$ 9,000,000	RATING:	Moody's: "A3" (Underlying)
ISSUE DATE:	08-Aug-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	08-Aug-25 ⁽¹⁾	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 9,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 9,000,000	4.250%	\$ 13,410.00	4.1010%
Oppenheimer & Co.	9,000,000	4.875%	900.00	4.8650%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 9,000,000	4.250%	\$ 13,410.00	4.1010%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 9,000,000	4.250%	\$ 382,500.00
TOTAL INTEREST DUE AT MATURITY LESS PREMIUM			\$ 382,500.00 <u>13,410.00</u>
NET INTEREST COST			\$ 369,090.00
NET INTEREST RATE			<u>4.1010%</u>

(1) Subject to optional redemption on March 14, 2025.