

**PORT WASHINGTON UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$20,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES

SALE DATE:	30-Jul-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$ 20,000,000	RATING:	Moody's: "MIG 1" "Aa2" (Underlying)
ISSUE DATE:	08-Aug-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	312		
BYD:	\$ 17,333,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$ 20,000,000	4.500%	\$ 212,000.00	3.2769%
Jefferies LLC	20,000,000	4.000%	121,200.00	3.3008%
TD Securities	20,000,000	4.250%	159,200.00	3.3315%
Oppenheimer & Co., inc.	20,000,000	4.250%	150,200.00	3.3835%
BNYMellon Capital Markets	20,000,000	4.250%	140,448.00	3.4397%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$ 20,000,000	4.500%	\$ 212,000.00	3.2769%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BofA Securities	\$ 20,000,000	4.500%	\$ 780,000.00
TOTAL INTEREST DUE AT MATURITY LESS PREMIUM			\$ 780,000.00 <u>212,000.00</u>
NET INTEREST COST			\$ 568,000.00
NET INTEREST RATE			<u>3.2769%</u>