

**TOWN OF RYE
WESTCHESTER COUNTY, NEW YORK**

\$2,352,740 BOND ANTICIPATION NOTES, SERIES 2024A

SALE DATE:	31-Jul-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	YES
AMOUNT:	\$ 2,352,740	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	08-Aug-24	BOND CO:	Squire Patton Boggs (US) LLP
DUE DATE:	08-Aug-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 2,352,740.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$ 2,352,740	4.000%	\$ 12,398.94	3.4730%
Oppenheimer & Co.	2,352,740	4.250%	12,726.00	3.7091%
BNYMellon Capital Markets	2,352,740	4.000%	6,590.03	3.7199%
Piper Sandler & Co.	2,352,740	4.000%	6,281.82	3.7330%
Roosevelt & Cross, Inc.	2,352,740	4.250%	11,458.00	3.7630%
Greene County Commercial Bank	2,352,740	3.990%	0.00	3.9900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$ 2,352,740	4.000%	\$ 12,398.94	3.4730%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Fidelity Capital Markets	\$ 2,352,740	4.000%	\$ 94,109.60
TOTAL INTEREST DUE AT MATURITY LESS PREMIUM			\$ 94,109.60 12,398.94
NET INTEREST COST			\$ 81,710.66
NET INTEREST RATE			<u>3.4730%</u>