

**SACHEM CENTRAL SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK**

**\$72,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

<b>SALE DATE:</b>	<b>9-Jul-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$ 72,000,000</b>	<b>RATING:</b>	<b>S&amp;P: 'AA" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>23-Jul-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>20-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>327</b>		
<b>BYD:</b>	<b>\$ 65,400,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BofA Securities</b>	<b>\$ 72,000,000</b>	<b>4.500%</b>	<b>\$ 609,840.00</b>	<b>3.5675%</b>
TD Securities	50,000,000	4.500%	395,000.00	3.6303%
Oppenheimer & Co.	72,000,000	4.500%	450,105.00	3.8118%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BofA Securities</b>	<b>\$ 72,000,000</b>	<b>4.500%</b>	<b>\$ 609,840.00</b>	<b>3.5675%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>BofA Securities</b>	<b>\$ 72,000,000</b>	<b>4.500%</b>	<b>\$ 2,943,000.00</b>

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$ 2,943,000.00</b>
<b>LESS PREMIUM</b>	<u><b>609,840.00</b></u>
<b>NET INTEREST COST</b>	<b>\$ 2,333,160.00</b>
<b>NET INTEREST RATE</b>	<b><u>3.5675%</u></b>