

**TOWN OF EAST HAMPTON
SUFFOLK COUNTY, NEW YORK**

\$25,155,200 BOND ANTICIPATION NOTES - 2024 SERIES A

SALE DATE:	1-Aug-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$ 25,155,200	RATING:	Moody's: MIG-1
ISSUE DATE:	15-Aug-24		"Aaa" (Underlying)
DUE DATE:	15-Aug-25	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 25,155,200.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 25,155,200	4.000%	\$ 211,449.58	3.1594%
BofA Securities	25,155,200	4.250%	265,638.91	3.1940%
TD Securities	25,155,200	4.250%	248,281.82	3.2630%
Jefferies LLC	25,155,200	4.000%	182,878.30	3.2730%
Oppenheimer & Co., Inc.	25,155,200	4.250%	245,514.75	3.2740%
Fidelity Capital Markets	25,155,200	4.000%	157,220.00	3.3750%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 25,155,200	4.000%	\$ 211,449.58	3.1594%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNYMellon Capital Markets	\$ 25,155,200	4.000%	\$ 1,006,208.00
TOTAL INTEREST DUE AT MATURITY			\$ 1,006,208.00
LESS PREMIUM			211,449.58
NET INTEREST COST			\$ 794,758.42
NET INTEREST RATE			<u>3.1594%</u>