

**MANHASSET UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$18,800,000 BOND ANTICIPATION NOTES - 2024**

SALE DATE:	15-Aug-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$18,800,000	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	29-Aug-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	29-Aug-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$18,800,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$18,800,000	4.000%	\$156,228.00	3.1690%
Jefferies LLC	18,800,000	4.000%	144,384.00	3.2320%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$18,800,000	4.000%	\$156,228.00	3.1690%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$18,800,000	4.000%	\$ 752,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 752,000.00
LESS PREMIUM			156,228.00
NET INTEREST COST			\$ 595,772.00
NET INTEREST RATE			<u>3.1690%</u>