

**MANHASSET UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$10,500,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

SALE DATE:	15-Aug-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$10,500,000	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	29-Aug-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	291		
BYD:	\$8,487,500.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$10,500,000	4.000%	\$67,410.00	3.2058%
Jefferies LLC	10,500,000	4.000%	54,390.00	3.3592%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$10,500,000	4.000%	\$67,410.00	3.2058%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$10,500,000	4.000%	\$ 339,500.00
TOTAL INTEREST DUE AT MATURITY			\$ 339,500.00
LESS PREMIUM			67,410.00
NET INTEREST COST			\$ 272,090.00
NET INTEREST RATE			<u>3.2058%</u>