

**CITY OF MIDDLETOWN  
ORANGE COUNTY, NEW YORK  
\$21,756,437 BOND ANTICIPATION NOTES, 2024 (Renewals)**

<b>SALE DATE:</b>	<b>8-Aug-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$21,756,437</b>	<b>RATING:</b>	<b>Moody's: MIG-1</b>
<b>ISSUE DATE:</b>	<b>22-Aug-24</b>		<b>"A1" (Underlying)</b>
<b>DUE DATE:</b>	<b>22-Aug-25</b>	<b>BOND CO:</b>	<b>Orrick, Herrington &amp; Sutcliffe LLP</b>
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$21,756,437.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$21,756,437	4.000%	\$189,281.00	3.1300%
BNYMellon Capital Markets	21,756,437	4.250%	222,688.01	3.2265%
Oppenheimer & Co.	21,756,437	4.000%	157,477.00	3.2762%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$21,756,437	4.000%	\$189,281.00	3.1300%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$21,756,437	4.000%	\$ 870,257.48
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 870,257.48
<b>LESS PREMIUM</b>			<u>189,281.00</u>
<b>NET INTEREST COST</b>			\$ 680,976.48
<b>NET INTEREST RATE</b>			<u>3.1300%</u>