

**OCEANSIDE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$16,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

SALE DATE:	21-Aug-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$16,000,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	05-Sep-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	285		
BYD:	\$12,666,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$16,000,000	4.000%	\$95,680.00	3.2446%
TD Securities	16,000,000	4.000%	95,520.00	3.2459%
BNYMellon Capital Markets	16,000,000	4.250%	102,731.20	3.4390%
Oppenheimer & Co.	16,000,000	4.000%	66,655.00	3.4738%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$16,000,000	4.000%	\$95,680.00	3.2446%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$16,000,000	4.000%	\$ 506,666.67
TOTAL INTEREST DUE AT MATURITY			\$ 506,666.67
LESS PREMIUM			95,680.00
NET INTEREST COST			\$ 410,986.67
NET INTEREST RATE			<u>3.2446%</u>