

**TOWN OF PUTNAM VALLEY
PUTNAM COUNTY, NEW YORK
\$7,500,000 BOND ANTICIPATION NOTES, 2024B**

SALE DATE:	22-Aug-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$7,500,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	05-Sep-24	BOND CO:	Harris Beach PLLC
DUE DATE:	05-Sep-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$7,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$7,500,000	4.250%	\$71,535.75	3.2962%
Piper Sandler	7,500,000	4.000%	50,850.00	3.3220%
Jefferies LLC	7,500,000	3.750%	31,500.00	3.3300%
Oppenheimer & Co.	\$7,500,000	4.000%	\$29,777.00	3.6030%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$7,500,000	4.250%	\$71,535.75	3.2962%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$7,500,000	4.250%	\$ 318,750.00
TOTAL INTEREST DUE AT MATURITY			\$ 318,750.00
LESS PREMIUM			<u>71,535.75</u>
NET INTEREST COST			\$ 247,214.25
NET INTEREST RATE			<u>3.2962%</u>