

**TOWN OF ORCHARD PARK
ERIE COUNTY, NEW YORK**

\$7,803,000 BOND ANTICIPATION NOTES - 2024

SALE DATE:	6-Aug-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$7,803,000	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	15-Aug-24	BOND CO:	Barclay Damon LLC
DUE DATE:	15-Aug-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 7,803,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 7,803,000	3.750%	\$ 53,528.58	3.0640%
TD Securities	7,803,000	4.250%	70,851.24	3.3420%
BNYMellon Capital Markets	7,803,000	4.250%	70,695.96	3.3440%
Oppenheimer & Co.	7,803,000	4.000%	48,156.00	3.3829%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 7,803,000	3.750%	\$ 53,528.58	3.0640%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 7,803,000	3.750%	\$ 292,612.50
TOTAL INTEREST DUE AT MATURITY			\$ 292,612.50
LESS PREMIUM			<u>53,528.58</u>
NET INTEREST COST			\$ 239,083.92
NET INTEREST RATE			<u>3.0640%</u>