

**TOWN OF TONAWANDA
ERIE COUNTY, NEW YORK**

\$57,981,834 BOND ANTICIPATION NOTES - 2024

SALE DATE:	8-Aug-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$ 57,981,834.00	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	22-Aug-24	BAN RATING:	Moody's MIG 1
DUE DATE:	22-Aug-25		
# OF DAYS:	360	BOND CO:	Harris Beach PLLC
BYD:	\$ 57,981,834.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 57,981,834	4.000%	\$ 576,339.43	3.00600%
BofA Securities	57,981,834	4.000%	494,005.22	3.14800%
BNYMellon Capital Markets	57,981,834	4.250%	632,025.19	3.15996%
Oppenheimer & Co.	57,981,834	4.000%	424,505.00	3.26787%
J.P. Morgan Securities LLC	57,981,834	5.000%	983,951.72	3.30300%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 57,981,834	4.000%	\$ 576,339.43	3.0060%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 57,981,834	4.000%	\$ 2,319,273.36
TOTAL INTEREST DUE AT MATURITY LESS PREMIUM			\$ 2,319,273.36 <u>576,339.43</u>
NET INTEREST COST			\$ 1,742,933.93
NET INTEREST RATE			<u>3.0060%</u>