

WEST BABYLON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$30,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES

SALE DATE:	8-Aug-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$30,000,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	20-Aug-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	300		
BYD:	\$25,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$30,000,000	4.000%	\$232,800.00	3.0688%
Jefferies LLC	30,000,000	4.000%	183,300.00	3.2668%
BNYMellon Capital Markets	30,000,000	4.250%	211,257.00	3.4050%
Oppenheimer & Co.	30,000,000	4.250%	198,300.00	3.4568%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$30,000,000	4.000%	\$232,800.00	3.0688%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$30,000,000	4.000%	\$ 1,000,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 1,000,000.00
LESS PREMIUM			232,800.00
			<hr style="width: 100%;"/>
NET INTEREST COST			\$ 767,200.00
NET INTEREST RATE			<u>3.0688%</u>