

**AMITYVILLE UNION FREE SCHOOL DISTRICT
SUFFOLK AND NASSAU COUNTIES, NEW YORK
\$25,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

SALE DATE:	3-Sep-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$25,000,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	12-Sep-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	26-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	284		
BYD:	\$19,722,222.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$25,000,000	4.000%	\$142,500.00	3.2775%
Oppenheimer & Co.	25,000,000	4.000%	123,905.00	3.3717%
Jefferies LLC	25,000,000	4.000%	112,500.00	3.4296%
BNYMellon Capital Markets	25,000,000	4.250%	159,905.00	3.4392%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$25,000,000	4.000%	\$142,500.00	3.2775%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$25,000,000	4.000%	\$ 788,888.89
TOTAL INTEREST DUE AT MATURITY			\$ 788,888.89
LESS PREMIUM			142,500.00
NET INTEREST COST			\$ 646,388.89
NET INTEREST RATE			<u>3.2775%</u>