

**BAY SHORE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$36,500,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

SALE DATE:	17-Sep-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$36,500,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	26-Sep-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	264		
BYD:	\$26,766,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$36,500,000	4.000%	\$247,389.70	3.0758%
TD Securities	36,500,000	4.000%	214,620.00	3.1982%
Jefferies LLC	36,500,000	4.000%	195,640.00	3.2691%
J.P Morgan Securities LLC	36,500,000	4.500%	312,805.00	3.3314%
Oppenheimer & Co.	36,500,000	4.000%	151,710.00	3.4332%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$36,500,000	4.000%	\$247,389.70	3.0758%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNYMellon Capital Markets	\$36,500,000	4.000%	\$ 1,070,666.67
TOTAL INTEREST DUE AT MATURITY			\$ 1,070,666.67
LESS PREMIUM			247,389.70
NET INTEREST COST			\$ 823,276.97
NET INTEREST RATE			<u>3.0758%</u>