

**TOWN OF CARMEL
PUTNAM COUNTY, NEW YORK
\$6,088,400 BOND ANTICIPATION NOTES, 2024**

SALE DATE:	12-Sep-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$6,088,400	RATING:	Moody's: "MIG 1" "Aa1" (Underlying)
ISSUE DATE:	26-Sep-24	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	26-Sep-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$6,088,400.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$6,088,400	3.750%	\$48,335.00	2.9561%
Piper Sandler & Co.	6,088,400	4.000%	61,919.03	2.9830%
BNYMellon Capital Markets	6,088,400	4.250%	76,318.10	2.9965%
Jefferies LLC	6,088,400	4.000%	59,788.09	3.0180%
TD Securities	6,088,400	4.000%	54,186.76	3.1100%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$6,088,400	3.750%	\$48,335.00	2.9561%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$6,088,400	3.750%	\$ 228,315.00
TOTAL INTEREST DUE AT MATURITY			\$ 228,315.00
LESS PREMIUM			48,335.00
NET INTEREST COST			\$ 179,980.00
NET INTEREST RATE			<u>2.9561%</u>