

**FARMINGDALE UNION FREE SCHOOL DISTRICT  
NASSAU AND SUFFOLK COUNTIES, NEW YORK  
\$13,500,000 TAX ANTICIPATION NOTES, 2024**

<b>SALE DATE:</b>	<b>5-Sep-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$13,500,000</b>	<b>RATING:</b>	<b>Moody's: "Aa2" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>18-Sep-24</b>	<b>BOND CO:</b>	<b>Orrick, Herrington &amp; Sutcliffe LLP</b>
<b>DUE DATE:</b>	<b>30-May-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>252</b>		
<b>BYD:</b>	<b>\$9,450,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$13,500,000</b>	<b>4.000%</b>	<b>\$65,475.00</b>	<b>3.3071%</b>
Jefferies LLC	13,500,000	4.000%	63,720.00	3.3257%
Oppenheimer & Co.	13,500,000	3.750%	35,380.00	3.3756%
BNYMellon Capital Markets	13,500,000	4.250%	80,161.65	3.4017%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$13,500,000</b>	<b>4.000%</b>	<b>\$65,475.00</b>	<b>3.3071%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	<b>\$13,500,000</b>	<b>4.000%</b>	<b>\$ 378,000.00</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 378,000.00</b>
<b>LESS PREMIUM</b>			<b>65,475.00</b>
<b>NET INTEREST COST</b>			<b>\$ 312,525.00</b>
<b>NET INTEREST RATE</b>			<b><u>3.3071%</u></b>