

HAMPTON BAYS UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$8,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES

SALE DATE:	11-Sep-24	FORM:	Registered to Purchaser
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$8,000,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	25-Sep-24	BOND CO:	Hawkins, Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	265		
BYD:	\$5,888,888.89		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$8,000,000	4.000%	\$45,120.00	3.2338%
Oppenheimer & Co.	8,000,000	3.750%	30,340.00	3.2348%
TD Securities	8,000,000	4.000%	43,680.00	3.2583%
BNY Mellon Capital Markets	8,000,000	4.250%	53,804.00	3.3363%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$8,000,000	4.000%	\$45,120.00	3.2338%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$8,000,000	4.000%	\$ 235,555.56

TOTAL INTEREST DUE AT MATURITY	\$ 235,555.56
LESS PREMIUM	45,120.00
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NET INTEREST COST	\$ 190,435.56
NET INTEREST RATE	<u>3.2338%</u>