

**CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK
\$44,957,164 BOND ANTICIPATION NOTES - 2024 SERIES B**

SALE DATE:	12-Sep-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$44,957,164	RATING:	Moody's: "A3" (Underlying)
ISSUE DATE:	26-Sep-24	BOND CO:	Harris Beach PLLC
DUE DATE:	26-Sep-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$44,957,164.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$23,000,000	4.000%	\$140,300.00	3.3900%
BNY Mellon Capital Markets	44,957,164	4.250%	379,780.14	3.4052%
Jefferies LLC	21,957,164	4.000%	125,594.98	3.4280%
JP Morgan Securities LLC	44,957,164	5.000%	634,345.59	3.5890%
Oppenheimer & Co.	44,957,164	4.250%	182,526.00	3.8440%
TD Securities	10,000,000	4.500%	47,900.00	4.0210%
Piper Sandler & Co.	15,000,000	4.500%	59,850.00	4.1010%
TD Securities	10,000,000	4.500%	28,600.00	4.2140%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$23,000,000	4.000%	\$140,300.00	3.3900%
BNY Mellon Capital Markets	21,957,164	4.250%	185,485.34	3.4052%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$23,000,000	4.000%	\$ 920,000.00
BNY Mellon Capital Markets	21,957,164	4.250%	933,179.47
TOTAL INTEREST DUE AT MATURITY LESS PREMIUM			\$ 1,853,179.47 325,785.34
NET INTEREST COST			\$ 1,527,394.13
NET INTEREST RATE			<u>3.3974%</u>