

LONGWOOD CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$46,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES

SALE DATE:	16-Sep-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$46,000,000	RATING:	S&P: "AA+" (Underlying)
ISSUE DATE:	26-Sep-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	18-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	262		
BYD:	\$33,477,777.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities ⁽¹⁾	\$46,000,000	4.000%	\$310,500.00	3.0725%
Jefferies LLC	46,000,000	4.000%	310,500.00	3.0725%
BofA Securities	46,000,000	4.500%	435,160.00	3.2002%
BNYMellon Capital Markets	46,000,000	4.250%	326,232.00	3.2755%
Oppenheimer & Co.	46,000,000	4.000%	230,577.00	3.3113%
J.P. Morgan Securities LLC	46,000,000	4.500%	391,460.00	3.3307%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (1)	\$46,000,000	4.000%	\$310,500.00	3.0725%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (1)	\$46,000,000	4.000%	\$ 1,339,111.11
TOTAL INTEREST DUE AT MATURITY			\$ 1,339,111.11
LESS PREMIUM			310,500.00
NET INTEREST COST			\$ 1,028,611.11
NET INTEREST RATE			<u>3.0725%</u>

(1) Due to a tie, as per the Notice of Sale, the winner is selected by lot.