

**MONTAUK UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK**

**\$2,700,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

<b>SALE DATE:</b>	<b>25-Sep-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$ 2,700,000</b>	<b>RATING:</b>	<b>Moody's: "Aa1" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>09-Oct-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>20-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>251</b>		
<b>BYD:</b>	<b>\$ 1,882,500.00</b>		

  

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Fidelity Capital Markets</b>	<b>\$ 2,700,000</b>	<b>4.000%</b>	<b>\$ 11,664.00</b>	<b>3.3804%</b>
BNY Mellon Capital Markets	2,700,000	4.000%	11,400.48	3.3944%
Oppenheimer & Co.	2,700,000	3.750%	5,705.00	3.4469%
Greene County Commercial Bank	2,700,000	3.690%	0.00	3.6900%

  

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Fidelity Capital Markets</b>	<b>\$ 2,700,000</b>	<b>4.000%</b>	<b>\$ 11,664.00</b>	<b>3.3804%</b>

  

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Fidelity Capital Markets</b>	<b>\$ 2,700,000</b>	<b>4.000%</b>	<b>\$ 75,300.00</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 75,300.00</b>
<b>LESS PREMIUM</b>			<b>11,664.00</b>
<b>NET INTEREST COST</b>			<b>\$ 63,636.00</b>
<b>NET INTEREST RATE</b>			<b><u>3.3804%</u></b>