

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE  
WESTCHESTER COUNTY, NEW YORK  
\$2,400,000 BOND ANTICIPATION NOTES - 2024 SERIES C**

<b>SALE DATE:</b>	<b>5-Sep-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$2,400,000</b>	<b>RATING:</b>	<b>Moody's: "Aa2" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>13-Sep-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>12-Sep-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$2,393,333.33</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$2,400,000</b>	<b>3.750%</b>	<b>\$10,755.00</b>	<b>3.3006%</b>
Jefferies LLC	2,400,000	4.000%	14,976.00	3.3743%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$2,400,000</b>	<b>3.750%</b>	<b>\$10,755.00</b>	<b>3.3006%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Oppenheimer &amp; Co.</b>	<b>\$2,400,000</b>	<b>3.750%</b>	<b>\$ 89,750.00</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 89,750.00</b>
<b>LESS PREMIUM</b>			<b>10,755.00</b>
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<b>NET INTEREST COST</b>			<b>\$ 78,995.00</b>
<b>NET INTEREST RATE</b>			<b><u>3.3006%</u></b>