

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$35,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

SALE DATE:	5-Sep-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$35,000,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	13-Sep-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	30-May-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	257		
BYD:	\$24,986,111.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$35,000,000	4.000%	\$262,850.00	2.9480%
Oppenheimer & Co.	35,000,000	3.750%	188,550.00	2.9954%
BofA Securities	35,000,000	5.000%	494,900.00	3.0193%
Jefferies LLC	35,000,000	4.000%	241,850.00	3.0321%
TD Securities	35,000,000	4.000%	239,050.00	3.0433%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$35,000,000	4.000%	\$262,850.00	2.9480%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities LLC	\$35,000,000	4.000%	\$ 999,444.44
TOTAL INTEREST DUE AT MATURITY			\$ 999,444.44
LESS PREMIUM			262,850.00
NET INTEREST COST			\$ 736,594.44
NET INTEREST RATE			<u>2.9480%</u>