

**NORTH SHORE UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$5,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

<b>SALE DATE:</b>	<b>19-Sep-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$5,000,000</b>	<b>RATING:</b>	<b>Moody's: "Aa1"</b>
<b>ISSUE DATE:</b>	<b>02-Oct-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>20-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>258</b>		
<b>BYD:</b>	<b>\$3,583,333.33</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$5,000,000	3.750%	\$20,900.00	3.1667%
TD Securities	5,000,000	4.000%	26,000.00	3.2744%
Oppenheimer & Co.	5,000,000	4.000%	14,840.00	3.5859%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$5,000,000	3.750%	\$20,900.00	3.1667%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$5,000,000	3.750%	\$ 134,375.00
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 134,375.00
<b>LESS PREMIUM</b>			<u>20,900.00</u>
<b>NET INTEREST COST</b>			\$ 113,475.00
<b>NET INTEREST RATE</b>			<u><b>3.1667%</b></u>