

SMITHTOWN CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$58,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES

SALE DATE:	26-Sep-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$58,000,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	07-Oct-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	26-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	259		
BYD:	\$41,727,777.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$58,000,000	4.000%	\$419,920.00	2.9937%
Jefferies LLC	58,000,000	4.000%	417,020.00	3.0006%
Oppenheimer & Co.	58,000,000	3.750%	300,235.00	3.0305%
J.P. Morgan Securities LLC	58,000,000	4.500%	528,960.00	3.2324%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$58,000,000	4.000%	\$419,920.00	2.9937%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$58,000,000	4.000%	\$ 1,669,111.11
TOTAL INTEREST DUE AT MATURITY			\$ 1,669,111.11
LESS PREMIUM			419,920.00
NET INTEREST COST			\$ 1,249,191.11
NET INTEREST RATE			<u>2.9937%</u>