

**SOUTHAMPTON UNION FREE SCHOOL DISTRICT**  
**SUFFOLK COUNTY, NEW YORK**  
**\$17,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

<b>SALE DATE:</b>	<b>5-Sep-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$17,000,000</b>	<b>RATING:</b>	<b>Moody's: "Aaa" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>19-Sep-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>20-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>271</b>		
<b>BYD:</b>	<b>\$12,797,222.22</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BofA Securities</b>	<b>\$17,000,000</b>	<b>5.000%</b>	<b>\$242,590.00</b>	<b>3.1044%</b>
Jefferies LLC	17,000,000	4.000%	112,200.00	3.1232%
Oppenheimer & Co.	17,000,000	4.000%	108,305.00	3.1537%
TD Securities	17,000,000	4.000%	103,700.00	3.1897%
BNYMellon Capital Markets	17,000,000	4.250%	115,622.10	3.3465%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BofA Securities</b>	<b>\$17,000,000</b>	<b>5.000%</b>	<b>\$242,590.00</b>	<b>3.1044%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>BofA Securities</b>	<b>\$17,000,000</b>	<b>5.000%</b>	<b>\$ 639,861.11</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 639,861.11</b>
<b>LESS PREMIUM</b>			<b>242,590.00</b>
<b>NET INTEREST COST</b>			<b>\$ 397,271.11</b>
<b>NET INTEREST RATE</b>			<b><u>3.1044%</u></b>