

**TOWN OF GRAND ISLAND, NEW YORK
ERIE COUNTY, NEW YORK**

\$28,465,845 BOND ANTICIPATION NOTES - 2024

SALE DATE:	17-Sep-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$28,465,845	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	03-Oct-24	BAN RATING:	Moody's: MIG 1
DUE DATE:	03-Oct-25	BOND CO:	Hodgson Russ LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 28,465,845.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 28,465,845	4.250%	\$ 384,664.65	2.8987%
TD Securities	28,465,845	4.000%	\$ 302,876.59	2.9360%
Jefferies LLC	28,465,845	4.000%	\$ 302,876.59	2.9360%
Oppenheimer & Co.	28,465,845	4.000%	\$ 194,140.00	3.3180%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNYMellon Capital Markets	\$ 28,465,845	4.250%	\$ 384,664.65	2.8987%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNYMellon Capital Markets	\$ 28,465,845	4.250%	\$ 1,209,798.41
TOTAL INTEREST DUE AT MATURITY			\$ 1,209,798.41
LESS PREMIUM			384,664.65
NET INTEREST COST			\$ 825,133.76
NET INTEREST RATE			<u>2.8987%</u>