

**CENTER MORICHES UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$7,000,000 TAX ANTICIPATION NOTES FOR 2024 - 2025**

<b>SALE DATE:</b>	<b>17-Oct-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>YES</b>
<b>AMOUNT:</b>	<b>\$7,000,000</b>	<b>RATING:</b>	<b>Moody' s ("Aa3") underlying</b>
<b>ISSUE DATE:</b>	<b>30-Oct-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>26-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>236</b>		
<b>BYD:</b>	<b>\$4,588,888.89</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$7,000,000	4.000%	\$33,880.00	3.2617%
TD Securities	7,000,000	4.000%	31,010.00	3.3242%
Oppenheimer & Co.	7,000,000	4.000%	30,660.00	3.3319%
Greene County Commercial Bank	2,000,000	3.790%	0.00	3.7900%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$7,000,000	4.000%	\$33,880.00	3.2617%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$7,000,000	4.000%	\$ 183,555.56
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 183,555.56
<b>LESS PREMIUM</b>			<u>33,880.00</u>
<b>NET INTEREST COST</b>			\$ 149,675.56
<b>NET INTEREST RATE</b>			<u>3.2617%</u>