

**CITY OF NORTH TONAWANDA
NIAGARA COUNTY, NEW YORK**

\$3,092,976 BOND ANTICIPATION NOTES - 2024B

SALE DATE:	2-Oct-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$3,092,976	RATING:	Moody's: "A3" (Underlying)
ISSUE DATE:	16-Oct-24	BOND CO:	Harris Beach PLLC
DUE DATE:	16-May-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	210		
BYD:	\$ 1,804,236.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 3,092,976	4.000%	7,170.00	3.6026%
Bank of Greene County	3,092,976	3.890%	0.00	3.8900%
Piper Sandler & Co	3,092,976	4.250%	4,392.03	4.0066%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 3,092,976	4.000%	\$ 7,170.00	3.6026%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 3,092,976	4.000%	\$ 72,169.44
TOTAL INTEREST DUE AT MATURITY			\$ 72,169.44
LESS PREMIUM			7,170.00
NET INTEREST COST			\$ 64,999.44
NET INTEREST RATE			<u>3.6026%</u>