

ELWOOD UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$10,500,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES

SALE DATE:	22-Oct-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$10,500,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	22-Oct-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	238		
BYD:	\$6,941,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$5,000,000	3.250%	\$3,550.00	3.1426%
Jefferies LLC ⁽¹⁾	10,500,000	4.000%	56,805.00	3.1817%
TD Securities	10,500,000	4.000%	56,805.00	3.1817%
Oppenheimer & Co.	10,500,000	3.750%	34,750.00	3.2494%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$5,000,000	3.250%	\$3,550.00	3.1426%
Jefferies LLC (1)	\$5,500,000	4.000%	\$29,755.00	3.1817%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$5,000,000	3.250%	\$ 107,430.56
Jefferies LLC (1)	\$5,500,000	4.000%	\$ 145,444.44
TOTAL INTEREST DUE AT MATURITY			\$ 252,875.00
LESS PREMIUM			33,305.00
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NET INTEREST COST			\$ 219,570.00
NET INTEREST RATE			<u>3.1631%</u>

(1) As per the Notice of Sale, due to a tie, the winner was selected by lot.