

**HUNTINGTON UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK**

**\$16,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

<b>SALE DATE:</b>	<b>1-Oct-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$ 16,000,000</b>	<b>RATING:</b>	<b>Moody's: "Aa1" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>10-Oct-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>20-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>250</b>		
<b>BYD:</b>	<b>\$ 11,111,111.11</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$ 16,000,000</b>	<b>4.000%</b>	<b>\$ 105,600.00</b>	<b>3.0496%</b>
Truist Securities, Inc.	16,000,000	4.000%	99,520.00	3.1043%
Jefferies LLC	16,000,000	4.000%	97,600.00	3.1216%
Oppenheimer & Co.	16,000,000	4.000%	81,055.00	3.2705%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	<b>\$ 16,000,000</b>	<b>4.000%</b>	<b>\$ 105,600.00</b>	<b>3.0496%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	<b>\$ 16,000,000</b>	<b>4.000%</b>	<b>\$ 444,444.44</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 444,444.44</b>
<b>LESS PREMIUM</b>			<b>105,600.00</b>
<b>NET INTEREST COST</b>			<b>\$ 338,844.44</b>
<b>NET INTEREST RATE</b>			<b><u>3.0496%</u></b>