

**ISLIP UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$20,000,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

<b>SALE DATE:</b>	<b>3-Oct-24</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$20,000,000</b>	<b>RATING:</b>	<b>Moody's: "Aa3" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>16-Oct-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>20-Jun-25</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>244</b>		
<b>BYD:</b>	<b>\$13,555,555.56</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Truist Securities, Inc.</b>	<b>\$20,000,000</b>	<b>4.000%</b>	<b>\$128,200.00</b>	<b>3.0543%</b>
TD Securities	20,000,000	4.000%	125,000.00	3.0779%
Janney Montgomery Scott LLC	20,000,000	3.750%	88,200.00	3.0993%
Jefferies LLC	20,000,000	4.000%	113,200.00	3.1649%
Oppenheimer & Co.	20,000,000	4.000%	97,255.00	3.2825%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Truist Securities, Inc.</b>	<b>\$20,000,000</b>	<b>4.000%</b>	<b>\$128,200.00</b>	<b>3.0543%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Truist Securities, Inc.</b>	<b>\$20,000,000</b>	<b>4.000%</b>	<b>\$ 542,222.22</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 542,222.22</b>
<b>LESS PREMIUM</b>			<b>128,200.00</b>
<b>NET INTEREST COST</b>			<b>\$ 414,022.22</b>
<b>NET INTEREST RATE</b>			<b><u>3.0543%</u></b>