

**KINGS PARK CENTRAL FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$10,600,000 TAX ANTICIPATION NOTES FOR 2024 - 2025**

SALE DATE:	24-Oct-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$10,600,000	RATING:	Moody' s ("Aa2") underlying
ISSUE DATE:	05-Nov-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	225		
BYD:	\$6,625,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$10,600,000	3.750%	\$31,906.00	3.2684%
Jefferies LLC	10,600,000	4.000%	43,990.00	3.3360%
TD Securities	10,600,000	4.000%	40,068.00	3.3952%
Piper Sandler & Co.	10,600,000	4.000%	31,800.00	3.5200%
Oppenheimer & Co.	10,600,000	4.000%	29,705.00	3.5516%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$10,600,000	3.750%	\$31,906.00	3.2684%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Truist Securities, Inc.	\$10,600,000	3.750%	\$ 248,437.50
TOTAL INTEREST DUE AT MATURITY			\$ 248,437.50
LESS PREMIUM			31,906.00
NET INTEREST COST			\$ 216,531.50
NET INTEREST RATE			<u>3.2684%</u>