

MASSAPEQUA UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$11,000,000 TAX ANTICIPATION NOTES FOR 2024 - 2025

SALE DATE:	17-Oct-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$11,000,000	RATING:	Moody' s: ("MIG-1") ("Aa3") underlying
ISSUE DATE:	29-Oct-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	231		
BYD:	\$7,058,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$11,000,000	4.000%	\$60,060.00	3.1491%
TD Securities	11,000,000	4.000%	58,740.00	3.1678%
Truist Securities, Inc.	11,000,000	4.000%	49,610.00	3.2971%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$11,000,000	4.000%	\$60,060.00	3.1491%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$11,000,000	4.000%	\$ 282,333.33
TOTAL INTEREST DUE AT MATURITY			\$ 282,333.33
LESS PREMIUM			60,060.00
NET INTEREST COST			\$ 222,273.33
NET INTEREST RATE			<u>3.1491%</u>