

**NORTH BABYLON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$14,000,000 TAX ANTICIPATION NOTES FOR 2024 - 2025**

SALE DATE:	16-Oct-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$14,000,000	RATING:	Moody' s ("Aa3") underlying
ISSUE DATE:	30-Oct-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	13-Feb-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	103		
BYD:	\$4,005,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$14,000,000	3.500%	\$10,640.00	3.2344%
TD Securities	14,000,000	4.000%	26,460.00	3.3394%
Jefferies LLC	14,000,000	4.000%	18,760.00	3.5317%
Oppenheimer & Co	14,000,000	4.000%	11,125.00	3.7223%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$14,000,000	3.500%	\$10,640.00	3.2344%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Truist Securities, Inc.	\$14,000,000	3.500%	\$ 140,194.44
TOTAL INTEREST DUE AT MATURITY			\$ 140,194.44
LESS PREMIUM			10,640.00
NET INTEREST COST			\$ 129,554.44
NET INTEREST RATE			<u>3.2344%</u>