

**OYSTER BAY-EAST NORWICH CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$3,750,000 TAX ANTICIPATION NOTES FOR 2024-2025 TAXES**

SALE DATE:	3-Oct-24	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$3,750,000	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	11-Oct-24	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	20-Jun-25	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	249		
BYD:	\$2,593,750.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$3,750,000	3.750%	12,862.50	3.2541%
Oppenheimer & Co.	3,750,000	3.750%	10,726.00	3.3365%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$3,750,000	3.750%	\$12,862.50	3.2541%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$3,750,000	3.750%	\$ 97,265.63

TOTAL INTEREST DUE AT MATURITY	\$ 97,265.63
LESS PREMIUM	<u>12,862.50</u>
NET INTEREST COST	\$ 84,403.13
NET INTEREST RATE	<u>3.2541%</u>