

**SCARSDALE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$4,250,000 BOND ANTICIPATION NOTES - 2024**

| | | | |
|--------------------|-----------------------|-----------------|---|
| SALE DATE: | 3-Oct-24 | FORM: | Book-Entry |
| TIME: | 11:00 | BK QUAL: | YES |
| AMOUNT: | \$4,250,000 | RATING: | Moody's: "Aaa" (Underlying) |
| ISSUE DATE: | 17-Oct-24 | BOND CO: | Hawkins Delafield & Wood LLP |
| DUE DATE: | 17-Oct-25 | F.A.: | Capital Markets Advisors, LLC |
| # OF DAYS: | 360 | | |
| BYD: | \$4,250,000.00 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------------------|--------------------|---------------|--------------------|----------------|
| TD Securities | \$4,250,000 | 4.000% | \$39,270.00 | 3.0760% |
| Jefferies | 4,250,000 | 4.000% | 36,337.50 | 3.1450% |
| Piper Sandler & Co. | 4,250,000 | 3.750% | 25,287.50 | 3.1550% |
| Oppenheimer & Co. | 4,250,000 | 3.750% | 24,026.00 | 3.1847% |
| Greene County Commercial Bank | 4,250,000 | 3.890% | 0.00 | 3.8900% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|----------------------|--------------------|---------------|--------------------|----------------|
| TD Securities | \$4,250,000 | 4.000% | \$39,270.00 | 3.0760% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|---------------------------------------|--------------------|---------------|-----------------------|
| TD Securities | \$4,250,000 | 4.000% | \$ 170,000.00 |
| TOTAL INTEREST DUE AT MATURITY | | | \$ 170,000.00 |
| LESS PREMIUM | | | 39,270.00 |
| | | | <hr/> |
| NET INTEREST COST | | | \$ 130,730.00 |
| NET INTEREST RATE | | | <u>3.0760%</u> |